

MICROMEDIA CAP TABLE	Pre Series A		Post Series A		Investment Amount	Share Price
	Shares Before Series A	Initial Ownership	Shares After Preferred Series A	Ownership After Series A		
<b>1 SEED Stage</b>						
Common Stock						
Founder Mom	1,500,000	20.00%	1,500,000	12.00%	\$5,000.00	\$0.001
Founder Pop	1,500,000	20.00%	1,500,000	12.00%	\$5,000.00	\$0.001
Employee Options (TOTAL)						
Unexercised/Ungranted	1,260,000		1,260,000	10.08%		
Granted/Unexercised	740,000		740,000	5.92%		
Exercised	10,000		10,000	0.08%	\$1,000.00	\$0.01
Total Common	5,000,000	100.00%	5,000,000	40.00%	\$6,000.00	
<b>2 Preferred Series "A" Round</b>						
Preferred Stock						
Angel		0.00%	1,250,000	10.00%	\$250,000.00	\$0.20
VC		0.00%	6,250,000	50.00%	\$1,250,000.00	\$0.20
Total Preferred			7,500,000			
Total Preferred + Common	7,500,000		12,500,000	100.00%	\$1,506,000.00	
<b>Valuation</b>	<b>\$1,000,000.00</b>		<b>\$2,500,000.00</b>			